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SD Secretary of State

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DEB MATHEWS, Paralegal deb@meierhenrylaw.com

October 25, 2023

Secretary of State ATTN: Kayla Boxley State Capitol 500 E. Capitol Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

McIntosh School District 15-1 Corson County, South Dakota \$5,000,000 Bond Anticipation Note, Series 2023

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,

Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104 (tel) 605•336•3075 (fax) 605•336•2593 www.meierhenrylaw.com

MCINTOSH SCHOOL DISTRICT 15-1 CORSON COUNTY, SOUTH DAKOTA BOND ANTICIPATION NOTE, SERIES 2023

BOND INFORMATION STATEMENT

State of South Dakota SDCL 6-8B-19

Return to:

Secretary of State

State Capitol 500 E. Capitol

Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any capital outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

Name of issuer: 1.

McIntosh School District 15-1

Designation of issue: 2.

Bond Anticipation Note, Series 2023

Date of issue: 3.

October 25, 2023

Purpose of issue: 4.

Providing funds necessary to construct school improvements which include a PK-

8th grade addition with a library and SPED classroom.

Type of bond: 5.

Tax Exempt.

Principal amount and denomination of bond: \$5,000,000 6.

Paying dates of principal and interest: 7.

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Bond Anticipation Note, Series 2023 is true and correct on this 25th day of October 2023.

Its:

Business Manager

The Bond is a fully funded bond with a maximum principal amount of \$5,000,000. Interest is 5.95% and payable monthly beginning November 25, 2023. Principal is payable at maturity on November 25, 2024.